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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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DEB MATHEWS, Advanced Certified Paralegal
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January 13, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Pierre School District 32-2
Hughes County, South Dakota
$7,585,000 Taxable Limited Tax General Obligation Refunding Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

PIERRE SCHOOL DISTRICT 32-2
HUGHES COUNTY, SOUTH DAKOTA
TAXABLE LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2020

RECEIVED
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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Pierre School District 32-2.

2. Designation of issue: Taxable Limited Tax General Obligation Refunding Certificates, Series 2020

3. Date of issue: November 3, 2020

4. Purpose of issue: The District is issuing the Certificates for the purpose of providing funds to (i) refund and refinance the June 1, 2022 through June 1, 2034 maturities aggregating $6,905,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2014 dated July 15, 2014 (the "2014 Refunded Certificates") to be redeemed on June 1, 2021; and (ii) pay the costs of issuing the Certificates.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $7,585,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Taxable Limited Tax General Obligation Refunding Certificates, Series 2020 is true and correct on this 3rd day of November 2020.

Darla Mayer

By: Darla Mayer
Its: Business Manager

CERTIFICATE PAYMENT SCHEDULE

Pierre School District 32-2, South Dakota
Taxable Limited Tax General Obligation Refunding Certificates, Series 2020
Taxable Full Net Advance Refunds Series 2014
August 1, 2028 Call @ Par
FINAL

Dated Date	11/03/2020
Delivery Date	11/03/2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/03/2020					
08/01/2021	575,000	0.440%	75,210.85	650,210.85	
12/31/2021					650,210.85
02/01/2022			49,249.75	49,249.75	
08/01/2022	550,000	0.490%	49,249.75	599,249.75	
12/31/2022					648,499.50
02/01/2023			47,902.25	47,902.25	
08/01/2023	555,000	0.630%	47,902.25	602,902.25	
12/31/2023					650,804.50
02/01/2024			46,154.00	46,154.00	
08/01/2024	560,000	0.830%	46,154.00	606,154.00	
12/31/2024					652,308.00
02/01/2025			43,830.00	43,830.00	
08/01/2025	560,000	0.950%	43,830.00	603,830.00	
12/31/2025					647,660.00
02/01/2026			41,170.00	41,170.00	
08/01/2026	570,000	1.170%	41,170.00	611,170.00	
12/31/2026					652,340.00
02/01/2027			37,835.50	37,835.50	
08/01/2027	575,000	1.320%	37,835.50	612,835.50	
12/31/2027					650,671.00
02/01/2028			34,040.50	34,040.50	
08/01/2028	580,000	1.590%	34,040.50	614,040.50	
12/31/2028					648,081.00
02/01/2029			29,429.50	29,429.50	
08/01/2029	590,000	1.690%	29,429.50	619,429.50	
12/31/2029					648,859.00
02/01/2030			24,444.00	24,444.00	
08/01/2030	600,000	1.790%	24,444.00	624,444.00	
12/31/2030					648,888.00
02/01/2031			19,074.00	19,074.00	
08/01/2031	610,000	2.040%	19,074.00	629,074.00	
12/31/2031					648,148.00
02/01/2032			12,852.00	12,852.00	
08/01/2032	625,000	2.040%	12,852.00	637,852.00	
12/31/2032					650,704.00
02/01/2033			6,477.00	6,477.00	
08/01/2033	635,000	2.040%	6,477.00	641,477.00	
12/31/2033					647,954.00
	7,585,000		860,127.85	8,445,127.85	8,445,127.85